

CFO CONFERENCE

Wednesday, November 20, 2024 • 9:00 am - 2:00 pm

The Park Avenue Club, Florham Park, NJ

AGENDA

3 CPE & 2 CLE Credits Will Apply

- 9:00 am – 9:30 am** **Registration and Breakfast**
- 9:30 am – 9:35 am** **Welcome and Introduction of Program**
- 9:35 am – 10:25 am** **Macro Outlook: Policy Normalization in an Abnormal Economic Cycle**
Craig Dismuke, Chief Market Strategist, Stifel
- While inflation still lingers above the Fed's 2% target, policymakers have begun the easing process with a focus on nascent signs of cooling in the labor market. Understand the factors affecting the pace of policy normalization and subsequent expectations for interest rates.*
- 10:25 am – 11:15 am** **The Regulatory Perspective: Hot Topics**
William T. Wisser, Vice President, Supervision, Regulation & Credit, Federal Reserve Bank of Philadelphia
Anthony Fata, Supervisor Examiner, Federal Deposit Insurance Corporation
Jenifer Villamarin, National Bank Examiner for Midsize and Community Bank Supervision, Office of the Comptroller of the Currency
- A panel of regulators will share new insights into examination priorities and regulatory changes.*
- 11:15 am – 11:30 am** **Break**
- 11:30 am – 12:20 pm** **Liquidity Trends**
Robert A. Fehn, Senior Managing Director, FinPro
- Discussion on liquidity trends in the banking industry along with the use of AI within the Accounting teams. This session will cover deposit and loan pricing strategies that are impacting the market.*
- 12:20 pm – 1:10 pm** **The CFO Perspective: The Evolving Role of the CFO**
William Burns, Senior Executive Vice President and Chief Financial Officer, ConnectOne Bank
Sean Byrnes, Executive Vice President and Chief Financial Officer, Kearny Bank
Dennis Gibney, Senior Executive Vice President and Chief Financial Officer, Columbia Bank

The role of Chief Financial Officers is evolving at warp speed, with an increased focus on business strategy. A panel of CFOs will discuss their predictions for the changing responsibilities of CFOs including decision-making, identifying business strategies, and connecting plans across lines of business.

1:10 pm – 2:00 pm **Networking Lunch**